



SUGGESTED WORDING FOR WILLS

The following text is the recommended wording when remembering The Jewish Foundation in your Will. It is our honour and privilege to be entrusted with your legacy. If you require further information please do not hesitate to contact **Ian Barnes, CPA, CGA at 204.477.7526**.

1. I give and bequeath ____% of my estate (*insert percentage*) to The Jewish Foundation of Manitoba to establish (*add to*) the (*insert Fund name*) Fund. It is my wish that this gift be used in perpetuity (capital encroachment may occur at the discretion of the Foundation for the purpose of meeting the Foundation's "disbursement quota" requirement as defined by the Income Tax Act (Canada)) and that only the income therefrom be (select one of the following):

- OR -

I give and bequeath \$_____ to The Jewish Foundation of Manitoba to establish (*add to*) the (*insert Fund name*) Fund. It is my wish that this gift be used in perpetuity (capital encroachment may occur at the discretion of the Foundation for the purpose of meeting the Foundation's "disbursement quota" requirement as defined by the Income Tax Act (Canada)) and that only the income therefrom be (select one of the following):

- OR -

2. I give and bequeath the residue of my estate to The Jewish Foundation of Manitoba to establish (*add to*) the (*insert Fund name*) Fund. It is my wish that this gift be used in perpetuity (capital encroachment may occur at the discretion of the Foundation for the purpose of meeting the Foundation's "disbursement quota" requirement as defined by the Income Tax Act (Canada)) and that only the income therefrom be (select one of the following):

- used for general purposes at the discretion of the Board of Directors (Community Impact Fund)
- used solely for the support of (insert area of interest - i.e. Jewish education) (Field of Interest Fund)
- used solely for support of (insert name of charity(s)) (Permanently Designated Fund)
- used solely for scholarship purposes (Scholarship Fund)
- added to the (insert name of organization) Organizational Endowment Fund already established at the Foundation (Organizational Endowment Fund)

